

Third-party money manager name

Address

City, State, Zip

RE: Termination of Investment Advisory/Management Agreement

To Whom It May Concern:

This letter constitutes written notice of my termination of the Investment Advisory/Management agreement to which we are parties, effective at the close of business on *[insert date here]*.

Client name: _____

Client signature: _____

Date: _____

Client Account Number: _____

Client address: _____

